

Personal Financial Statement

Sources of Income	In Even Dollars	Contact & General Information
Salary	\$0.00	Name:
Commissions & Bonus	\$0.00	Street Address:
Interest & Dividends	\$0.00	City:
Real Estate Income	\$0.00	State & Zip Code:
Other Income: Itemize		Home Phone Number:
(Name)	\$0.00	
(Name)	\$0.00	Business Name Of Applicant:
(Name)	\$0.00	Employer:
(Name)	\$0.00	Employer's Address:
(Name)	\$0.00	Position / Profession:
Total Income	\$0.00	Length Of Time At Present Position:

Are you relying on your own income & assets for application ?	If yes, list only income, assets, and liabilities that apply to you.
Are you relying on the income & assets of another for application ?	If yes, list income, assets, & liabilities of both you and your spouse or other person.

ASSETS (Do not fill in, totals will automatically be entered from below)		
	Total	% of Total
Checking And Savings Accounts	\$0.00	#DIV/0!
Securities: Stocks, Mutual Funds (Market Value)	\$0.00	#DIV/0!
Bonds (Market Value)	\$0.00	#DIV/0!
Retirement Accts. (401k, IRA's) (Market Value)	\$0.00	#DIV/0!
Other Investments (Market Value)	\$0.00	#DIV/0!
Real Estate (Market Value)	\$0.00	#DIV/0!
Vehicle, Boats, Planes, Etc. (Market Value)	\$0.00	#DIV/0!
Personal & Home Assets (Market Value)	\$0.00	#DIV/0!
Other Assets (Market Value)	\$0.00	#DIV/0!
Total	\$0.00	#DIV/0!

LIABILITIES (Do not fill in, totals will automatically be entered below)		
	Total	% of Total
Real Estate Mortgage	\$0.00	#DIV/0!
Vehicle, Boats, Planes, Etc.	\$0.00	#DIV/0!
Credit Cards Payable	\$0.00	#DIV/0!
Loans Payable	\$0.00	#DIV/0!
Other Liabilities Or Debts Payable	\$0.00	#DIV/0!
Total	\$0.00	#DIV/0!

Net Worth	\$0.00
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ASSETS

Checking And Savings Accounts

(Type Of Account)	Name On Account	Address Of Institution	Date Account Opened	Current Balance
				\$0.00
				\$0.00
				\$0.00
				\$0.00
				\$0.00
				\$0.00
Total				\$0.00

Securities: Stocks, Mutual Funds (Market Value)

(Type and name of stock etc)	Number Of Shares	Purchase Date	Cost	Current Market Value
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
Total			\$0.00	\$0.00

Bonds (Market Value)

(Type and name of bond)	Purchase Date	Cost	Current Market Value
		\$0.00	\$0.00
		\$0.00	\$0.00
		\$0.00	\$0.00
		\$0.00	\$0.00
		\$0.00	\$0.00
Total		\$0.00	\$0.00

Retirement Accts. (401k, IRA's) (Market Value)

(Type and name of fund)	Current Market Value	
	\$0.00	
	\$0.00	
	\$0.00	
	\$0.00	
	\$0.00	
	\$0.00	
Total		\$0.00

Other Investments (Market Value)

(Type of investment)	Shares Or % Of Ownership	Misc description if needed	Cost	Current market value
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00
Total			\$0.00	\$0.00

Real Estate (Market Value)

Describe Type Of Property	Purchase date	Original cost	Current balance owing	Current market value
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
Total			\$0.00	\$0.00

Vehicle, Boats, Planes, Etc. (Market Value)

Description	Purchase date	Original cost	Current balance owing	Current market value
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
Total		0.00	0.00	\$0.00

Personal & Home Assets (Market Value)

Description	Purchase date if known	Original cost	Current balance owing	Current market value
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
Total		0.00	\$0.00	\$0.00

Other Assets (Market Value)

Description	Current balance owing	Current market value
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
Total		\$0.00

SAMPLE

Real Estate	Mortgage	Payment	Current balance owing
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
		0.00%	\$0.00
Total			\$0.00

Vehicle, Boats, Planes, Etc. Loans Payable

Description	Behind on any payments?	Interest rate	Current market value	Current balance owing
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
Total			\$0.00	\$0.00

Credit Card Debt Payable

Type of credit card	Behind on any payments?	Interest rate	Monthly payment amount	Current balance owing
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
		0.00%	\$0.00	\$0.00
Total			\$0.00	\$0.00

Loans Payable On Personal / Home Assets

Description	Purchase date if known	Original cost	Current market value	Current balance owing
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
Total		\$0.00	\$0.00	\$0.00

Loans Payable To Banks Or Credit Unions

Name of bank or credit union	Interest rate	Payment amount	Original balance	Current balance owing
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
Total		\$0.00	\$0.00	\$0.00

Other Liabilities Or Debts Payable

Name of individual or creditor	Interest rate	Payment amount	Original balance	Current balance owing
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
	0.00%	\$0.00	\$0.00	\$0.00
Total		\$0.00	\$0.00	\$0.00

Unpaid Taxes Or Liens Payable

To whom payable	Type of tax or lien	Against what property	Date due	Current balance owing
				\$0.00
				\$0.00
				\$0.00
				\$0.00
Total				\$0.00

Have you ever filed for bankruptcy?	Are you involved in any lawsuits or legal action?	Any outstanding judgements against you?

I/we have carefully read and submitted the foregoing information provided on all the pages of this statement. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify you of said change(s), and unless so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we give authorization to make whatever credit inquiries necessary to verify the information contained in this financial statement.

Applicant's Signature	Date Signed	Social Security No.	Date of Birth

Co Applicant's Signature	Date Signed	Social Security No.	Date of Birth